



Arlington/Roe®

Managing General Agents | Wholesale Insurance Brokers

PROFESSIONAL LIABILITY



ACCOUNTANTS, BOOKKEEPERS & INDIVIDUAL CPAS

TARGET CLASSES

- Small to large sized accounting firms, bookkeepers and individual CPAs
- All areas of practice (AOP)
- All 50 states

HIGHLIGHTS

- Broad Definition of Professional Services
- Full Prior Acts
- Up to \$5M limits
(higher may be available case-by-case)
- Defense Outside Option available
- First Dollar Defense Option Available
- Network Security Coverage
- Primary or Excess
- Coverage for Individuals or Firms

PROGRAM AVAILABLE

(Limited Market Distribution to Help you Compete)

- Less Than 10 Professionals
- Revenues \$1.5M or Less
- Claims Free
- AOP – Business Tax, Estate Tax, Individual Tax, Bookkeeping & Compilation
- Claims Expense Inside the Limit
- Max Limits of \$1M/\$1M

Learn more at arlingtonroe.com/specialties/professional-liability/

Essie Bennett | ext 2260 | ebennett@arlingtonroe.com
Alec Immordino | ext 8784 | aimmordino@arlingtonroe.com
John Immordino | ext 8732 | jimmordino@arlingtonroe.com
Sarah Immordino | ext 8731 | simmordino@arlingtonroe.com

Anita Jones | ext 8622 | ajones@arlingtonroe.com
Mark Swayze | ext 8648 | mswayze@arlingtonroe.com
Sonya Townsend | ext 8668 | stownsend@arlingtonroe.com