



July, 2025

RECENT SUCCESSES

	CLASS OF BUSINESS	COVERAGE WRITTEN	PREMIUM
JAL	Law Firm with 84 Attorneys	\$5M/\$5M LPL with \$10k/\$10k retention	\$66,899
PROFESSIONAL	Engineer & Surveyor	\$5M cyber with \$10k retention	\$18,750
PES	Manufacturer	\$3M cyber with \$250k retention	\$70,000
PRO	Technology	\$2M Tech E&O with \$5k retention	\$7,326
	Airport with Maintentance Facility	Airport liability including products for maintenance shop on a 3-year policy	\$34,000/yr
z	Youth Organization Promoting Aviation	CGL	\$4,000
일	Aircraft	1975 Cessna 340, liability and physical damage	\$7,865
AVIATION	Charter	Single ship piston aircraft used for charter	\$13,600
4	Unmanned Aerial Vehicles	Ag spraying; 1 UAV with chemical liability only	\$4,180
	Fractional Aircraft Owner	Fractional aircraft liability coverage - \$10M	\$4,850
AG	Farm Machinery	Package/AL/XS, \$300k revenue	\$9,540
COMM. AG	Farm Work with Hogs	GL, \$26k revenue	\$1,519
8	Fumigation Service	GL, \$100k revenue	\$12,500
	Watercraft Commercial Rental	2 pontoons; liability only \$1M	\$1,804
PERSONAL LINES	Watercraft License Fishing Charter	Hull \$40k and liability	\$1,285
3	Excess Umbrella	\$5M with youthful operator	\$2,541
ANO	Monoline Primary Umbrella	2 homes, 3 autos, 2 watercraft, 3 drivers and 1 AFA	\$922
RSC	Monoline Inland Marine	Schedule \$161,350	\$3,981
뿝	Condo	\$325k, 3 losses at prior location	\$2,182
	Homeowners	\$1.5M with 3 water losses, written with water damage exclusion	\$12,623
	Mortality	2 breeding mares	\$781
Σ	Farm Package (Equine)	TIV \$706k, non-renewed due to losses	\$5,924
Ā	Farm Package	Hobby farm and kit log home, TIV \$1.4M; includes 6 vehicles and excess \$1M	\$10,332
	Farm Package	Hobby farm non renewed due to claims, TIV \$1.9M	\$7,086
	Co-Conservators Bond	\$1.8M limit	\$2,910
BONDS	Multi-Year Services Performance/ Payment Bond	\$36,449	\$911
BG	Various Performance/Payment Bonds	Large contract	Varies tiered rates
	Various Performance/Payment Bonds	Small contract - via Quick Bond	3% flat rate w/ credit check only

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	Э.	Railroad Contractor	Excess \$8M, short line repair, P/R \$314,174	\$36,508
		Condo Association	Property \$11M TIV, 54 units	\$52,251
	BROKERAGE	Restoration Contractor	Environmental package - GL/pollution/professional, \$625k revenue	\$4,168
	SOK!	Slaughter House	Excess \$5M (over GL & \$5M xs U/L), \$30M revenue	\$18,176
	B	RV Parks & Campsites	Excess \$4M xs U/L, \$5.5M revenue	\$15,575
		Bar	Liquor, \$318k revenue	\$12,500
	Sī	2-Building Apartment	Admitted market BOP & umbrella; buildings older than 30 years	\$15,037
	D B(Church	Admitted market package, auto, umbrella	\$14,641
	DAR	Tree Service	Admitted market GL for new venture	\$1,265
	STANDARD BUS	In-Home Daycare	Admitted market package GL and accident	\$563
		Fast-Food Chain Restaurant	Admitted market BOP	\$12,439
	<u>Z</u>	Dealer Open Lot	RV/camper dealership, monthly reporting form, \$14M	\$133,000
	ΙΑΤ	Charter Bus - Rodeo Event Transport	\$1M liability, \$1M UM/UIM, \$5k med pay and physical damage; 3 units	\$24,066
	TRANSPORTATION	Trucker Hauling Electronics	\$1M CSL, \$1M UM/UIM, roadside assistance and towing, \$125k TIV comp and collision, \$250k cargo, GL; 1 unit, 1 year in business	\$19,969
		Business Auto	Promotional company, 5 power units, 8 trailers, $$1M$ liab, UM/UIM, physical damage$	\$35,569
		Trucker	\$1M CSL, \$75k UM/UIM, comp, collision, cargo, 1 tractor & 1 trailer, GL	\$16,098
	COMMERCIAL LINES	Motel	GL, property \$5M TIV	\$34,000
		Apartments	GL, multi-state risk with over 350 units per location and multiple pools including A&B/A&M sublimit	\$57,000
	CIAI	Bar	Monoline liquor liability with \$756k in sales (new venture)	\$11,000
	MER	Special Event	GL street dance, 1-day only policy	\$500
	IWO.	Carriage Rides	GL	\$1,500
	ပ	Remodeling Contractors	GL only - with roofing exposure	\$2,500
	HEALTHCARE	Assisted Living Facility	GL, PL, Abuse, EBL, with lapse in coverage	\$9,677
		Autism Focused Charter School	PL, GL with \$1M/\$1M sublimits, new venture	\$12,627
		Hospital	PL, GL, excess, \$1M/\$3M primary with \$7M excess	\$252,000
	ALTI	Medical Device Manufacturer	PL, GL, cyber, \$1M/\$3M limits	\$3,000
	뿦	Community Health Clinic	\$1M D&O, \$1M/\$2M premises GL, \$50,000 BPP	\$2,534
		Social Services - Adoption/Foster Residentia	PL, GL, abuse, \$1M/\$3M primary, \$2M lead excess	\$675,315
	Ā	Farm Risk	New venture	\$2,836
	CO	Towing Company	Being non-renewed from current carrier	\$18,732
	WORK COMP	Framing & Sheet Metal Fabrication	Multi-state	\$329,947
	×	Social Service	Counseling for individuals being released from prison	\$16,127

